



Job Information Pack

Accounting Centre Manager - North East, based Newcastle

May 2010

Accounting Centre Manager - Job Information Pack

Dear Applicant

ACCOUNTING CENTRE MANAGER, NORTH EAST

Thank you for your interest in the above position with Alzheimer's Society. Please find enclosed an information pack as requested.

We ask you to fill in your application carefully, giving all relevant information and in particular, setting out the ways in which you meet the competencies outlined in the job description. You should provide clear and concise examples of a time when you have had to use the necessary skills.

The application should be typed or completed in black ink. The panel will be considering the presentation of your application during the selection process.

Your completed application should be returned to us by **5 pm on 28 May 2010**. Late applications will not be accepted.

Interviews will be held on 10 June 2010

Please send your completed application form to:

Lisa Lucas, Alzheimer's Society, North East Area Office, St. Margaret's Centre, Heighley Street, Scotswood, Newcastle, NE15 6AR

Or e-mail lisa.lucas@alzheimers.org.uk

CV's will not be accepted.

Yours faithfully

Caroline Burden
Recruiting Manager

Information for Candidates

Alzheimer's and Dementia

Alzheimer's Society is concerned with all forms of dementia, of which Alzheimer's is the most common. Structural and chemical changes in the brain are responsible for the devastating effects of dementia which include deterioration of memory, confusion over time and place, changes in personality and behaviour together with the loss of everyday skills such as driving or telling the time and, as the condition progresses, the ability to wash or dress or even recognise friends.

More than 750,000 people in the UK have some form of dementia - one in 20 of those aged 65 or more and one in five of the over 80s. As the population ages we expect this figure to rise and demand for specific services to grow.

Alzheimer's Society

Alzheimer's Society is the leading national care and research charity for people with all forms of dementia, their families and carers. We offer support, give information and advice, run day care and home care services, campaign for adequate benefits, proper assessment and high quality care and we fund research into the causes and possible treatments for dementia.

The Society delivers its services through a combination of national and local activity and last year provided help to over 100,000 people.

Alzheimer's Society is made up of approximately 240 local branch operations, varying in size from £10k to £600k pa, supported by a central office based in London. We employ approximately 1,800 staff and benefit from the time and commitment of up to 5,000 volunteers covering a range of duties from direct care to finance. The Society has grown to this size in under 30 years, and is still ambitious. The challenge is to build on its successes, to actively pursue its growth and develop services across the country, whilst at the same time improving governance arrangements and the management of risk.

Accounting Centre Manager - Job Information Pack

Job Description

Job title:	Accounting Centre Manager
Job family:	Management & Administration F1
Salary:	£27,136
Based:	Newcastle
Hours:	35 per week

Main purpose of job:

Accurately and efficiently manage the reporting on all financial transactions in line with financial management policies and processes.

Position in the organisation:

Reports to the Area Manager

Scope of job:

The Accounting Centre Manager will be responsible for the efficient management and reporting of all financial transactions within their local area.

Dimensions and limits of authority:

To be responsible for accurate recording and reporting of financial transactions

To be responsible for ensuring that Gift Aid declarations and claims are properly processed across the area.

To be responsible for identifying and managing financial discrepancies in payments / receipts, reporting them to the relevant manager.

To be responsible for the supervision and management of staff working in the accounting centre.

Duties and key responsibilities:

1. To manage the work of the Accounting Centre including maintaining complete and accurate financial records.
2. To produce high quality monthly management accounts and prepare year-end statutory accounts for audit.
3. To provide advice to managers on budgeting and other financial matters, report to the Area Manager and provide information about the Area's financial position.
4. To collaborate with and support the role of the Regional Accountant including attending finance-related meetings on a regional basis as required.

Accounting Centre Manager - Job Information Pack

5. To complete VAT, PAYE and other tax and statutory returns and ensure year-end P35s are submitted and reconciled, as appropriate.
6. To provide a high quality of customer service to internal customers, providing regular reports, answering ad hoc queries and other information as required.
7. To liaise with external contacts, for example auditors, building professional and co-operative relationships.
8. To explain complex financial information to non-finance staff and support them with finance based queries
9. To provide written reports on the Area's financial position and make presentations on financial matters to relevant staff.
10. To be committed to own personal development and actively plan and seek opportunities for continuing professional development.
11. To develop a team environment demonstrating effective team leadership, managing/ co-ordinating a small team of finance staff.
12. To manage, co-ordinate and oversee the work of Locality Finance Officers responsible for day to day activity, such as data input, payments of invoicing, banking etc
13. To ensure that Society finance routines, policies and procedures are in place, are known to users and are robustly managed, providing advice on those policies and procedures and updates as necessary.
14. To ensure financial processing complies with the procedures and guidance in the Finance Handbook.
15. To undertake all necessary training to fully utilise the Society's Integrated Finance System (IFS).
16. To record all payments and receipts, using the Society's web-based finance system and to ensure that all transactions are correctly authorised.
17. To deposit and process all financial receipts including donations on a regular basis, where appropriate.
18. To manage and undertake the regular audit of petty cash systems across the Area.
19. To complete a monthly bank reconciliation.
20. To process and manage Gift Aid declarations and claims, where appropriate.

Accounting Centre Manager - Job Information Pack

Additional responsibilities:

1. To adhere to all the Society's service standards, policies and procedures.
2. To comply with the data protection regulations, ensuring that information on clients remains confidential.
3. To be responsible for personal learning and development, to support the learning and development of others and the whole organisation.
4. To work collaboratively with fundraising and media and campaigns teams, sharing responsibility for the achievement of jointly agreed objectives, as appropriate.
5. To work in a manner that facilitates inclusion, particularly of people with dementia
6. To implement the Society's health and safety policy and procedures, ensuring that all practices and procedures are undertaken in accordance with a healthy and safe working environment and that all staff and volunteers for whom you may be responsible are aware of their responsibilities in respect of their role, monitoring data and recommending action as required.
7. To administrate and organise own work to ensure that it is accurate and meets quality targets, reasonable deadlines and reporting requirements.
8. To follow the Society's management information guidelines and requirements, including ensuring appropriate monthly measures on service usage levels are collected and submitted on the services database or other systems in accordance with deadlines.
9. Where appropriate, to recruit, induct and support volunteers.
10. To undertake any other tasks, duties or projects which may arise from time to time which are commensurate with the general level of this post and as directed by the designated line manager.

This job description is not exhaustive and serves only to highlight the main requirements of the post holder. The line manager may stipulate other reasonable requirements. The job description will be reviewed regularly and may be subject to change.

Accounting Centre Manager - Job Information Pack

Person specification – Accounting Centre Manager

All of the following requirements are essential, unless marked with a * when they are desirable, and will be assessed from a combination of information provided from the application form, extended interview process, panel interview and references:

1. Education and qualifications	Application	Interview
Numeric based degree level (or equivalent) by education or demonstrable knowledge Accountancy qualifications	✓	

2. Skills and experience	3. Application	4. Interview
Experience of bookkeeping and a good understanding of accounting principles	✓	✓
Good working knowledge of accounting packages and software	✓	✓
Good IT skills and understanding of MS Office packages with advance skill in MS Excel	✓	✓
Experience of managing the work of a finance section, ensuring a sound system of internal controls.*	✓	✓
Experience of managing and motivating staff and leading a team		✓
Excellent numeric skills	✓	✓
An understanding of the needs of people with dementia and their carers *		✓
Experience of working with statutory and voluntary agencies *	✓	✓
An understanding of the need for client confidentiality		✓

Accounting Centre Manager - Job Information Pack

5. <i>Personal attributes / qualities</i>	Application	Interview
Ability to adapt to new work situations and use initiative to solve work-related problems		✓
Ability to analyse and interpret large amounts of financial data, presenting findings clearly and concisely		✓
Ability to communicate complex financial issues with non- finance related managers		✓
Ability to manage workload to meet deadlines		✓
Able to travel independently within the service area *	✓	
Commitment to and understanding of equal opportunities		✓
Understanding of the inclusion agenda and its relevance within a diverse society *		✓

Accounting Centre Manager - Job Information Pack

Job Application Guidelines

Alzheimer's Society aims to be an equal opportunities employer. We aim to treat every applicant fairly. The information you provide in your application form is the only information we will use in deciding whether or not you will be invited for interview, so it is important that you complete it with care. To help you, please follow these guidelines.

1. Please complete all sections of the form.
2. Please complete the application form in black ink, as it will be photocopied. Do not stick or glue paper to the back of the form – it gets caught in the photocopier. Please add a separate piece of paper instead.
3. After reading the person specification and job description, think carefully about your application and consider to what extent you have the skills and experience necessary to meet the requirements of the post.
4. Your last and present post allows you the opportunity to tell us about the work you are doing or have done in the past. Be as brief as you can, and use the personal statement at the back of the form to describe in more depth your skills, knowledge and experience relevant to the job.
5. Under the section 'Education, qualifications and training' you are asked to state your qualifications or name a course that you attended. We do not need a full account of your education since your junior school days. It is sufficient to state that you have a specific number of 'A' levels and GCSEs unless you are asked for a specific qualification on the person specification, such as GCSE English. You should mention qualifications or training relevant to the post you are applying for.
6. The personal statement is an important part of the application form and should be used to tell us how you meet the person specification. Always remember to specify your responsibilities rather than those of your section or department. Remember to explain how your current or previous experiences relate to the job you are applying for.
7. Please ensure that your completed application form is returned by **1pm** on the closing date stated on the advertisement. Do not attach any other documentation apart from the equal opportunity monitoring form. Any attachments, such as CVs, references or photocopies of your qualifications, will be disregarded and will not be seen by the selection panel.
8. In order to make good use of the charity's money, your application will not be acknowledged unless you enclose a stamped addressed postcard or similar, nor will you hear from us unless you are selected to attend for interview.

Information for Candidates

Terms and Conditions of Employment

Outlined below are some of the main terms and conditions of employment relevant to all employees of the Society.

1. Probation

All posts are subject to a probationary period of 12 weeks unless otherwise stated on the letter of appointment. During this probationary period, either party may give the other one-week's notice in writing to terminate the employment. After successful completion of the probationary period, the notice stated on your contract of employment will apply.

2. Annual Leave

The holiday year runs from 1 April to 31 March. In each holiday year, in addition to bank and statutory holidays, the holiday entitlement in the first full year will be 25 days, scaled down according to start date. This then increases in line with service as follows: During the first full leave year and up to 2 leave years 25 days, third leave year 26 days, fourth leave year 27 days, fifth leave year 30 days. Holiday will be calculated on a pro-rata basis for part-time workers.

3. Pension Scheme

The Society currently operates a Group Personal pension scheme. All employees under the age of 75, may join the scheme on completion of the probationary period. Employees may contribute a percentage of their salary to the scheme, and the Society will double the employee's contribution up to 8% of the employees' gross salary. This will mean that a 1% employee contribution will attain a 2% contribution from the Society and a 4% contribution will attain the maximum 8% from the Society. Alzheimer's Society will not pay into a personal pension scheme. .

4. Salary Payment

All new employees are placed on a grade based on the Society's salary scheme, which is normally reviewed in April of each year.

The commencing salary is as stated in the letter of appointment. Salaries are paid in arrears on the 25th of each calendar month, by direct credit transfer into a bank or building society account. (If the 25th falls at a weekend, payment is made on the working day immediately prior to the 25th)

5. Sick Leave

The Society operates an occupational sick pay scheme that is based on length of service with the Society.

6. Retirement Age

The Society's normal retirement age is 65. However, staff may be employed who are over the age of 65.

Any applicant aged 65 and over who is successful in obtaining a position with the Society should be aware that as a result of the Employment Equality (Age) Regulations 2006 they will now have the statutory right to claim unfair dismissal. They will now also be entitled to a statutory redundancy payment if they are made redundant. In addition, they also have the right to claim statutory sick pay for up to 28 weeks if they are absent to work due to sickness.

7. No Smoking

The Society operates a no smoking policy.